

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/06/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Lee & Man Paper Manufacturing Limited
Date Submitted	4 July 2011

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>02314</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	8,000,000,000	HK\$0.025	HK\$200,000,000
Increase/(decrease)			
Balance at close of the month	8,000,000,000	HK\$0.025	HK\$200,000,000
(2) Stock code : <u>N/A</u> Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code : <u>N/A</u> Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			<u> </u>
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descr	iption :		

	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State* **HK\$200,000,000** :

### II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,689,622,980	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	4,689,622,980	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

#### Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issua<u>ble</u> Granted Exercised Cancelled Lapsed 1. Exercise Price: 0 0 0 0 0 66,666,668 HK\$1.872 (26/09/2008) Ordinary shares (*Note* 1) 2. **Exercise Price:** HK\$ ( / / )Ordinary shares (Note 1) 3. Exercise Price: HK\$ ( / / ) Ordinary shares (Note 1) Total A. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) HK\$0

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	-			
2. N/A					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )	-			
5. IV/A					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	 ( / / _ )				
( / / )	· ·				
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )		-			
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	-			
	Tota		nary shares)	N/A	-
			ence shares) Other class)	N/A N/A	-
		(		• •	-

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))						
2. N/A	( ' ' )					
2. 11/11						
Stock code (if listed)	,					. <u> </u>
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
<u>3. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A	( ' ' )					
4. IV/A						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
				nary shares)		_
				ence shares)		_
			(0	Other class)	N/A	-

#### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1.		
N/A		
	-	
shares (Note 1)		
2	-	
N/A	-	
	-	
shares (Note 1)	-	
3.		
N/A	-	
1 1/ 2 X	-	
shares (Note 1)		
		· · · · · · · · · · · · · · · · · · ·
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	-
(Other class)	N/A	

Other Movements in Issued Share Capital

I. Rights issue       At price : State currency       Class of shares issuable (///)         I. Rights issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date:       (///)         (d/mm/yyyy)       N/A       N/A         2. Open offer       At price : State currency       Class of shares issuable (///)       N/A         2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       N/A       N/A         3. Placing       At price : State currency       Class of shares issuable (///)       N/A       N/A         3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       (///)       N/A       N/A         4. Bonus issue       Class of shares issuable (///)       Issue and allotment (///)       (///)       N/A       N/A         4. Bonus issue       Gas of shares issuable (///)       Issue and allotment (///)       (///)       N/A       N/A		Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(/ / / )$ EGM approval date: (dd/mm/yyyy)       N/A       N/A         2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(/ / / )$ 2. Open offer       At price : State currency       Issue and allotment (/ / ) $(/ / )$ 3. Placing       At price : State currency       Class of shares issuable (// / ) $(/ / / )$ 3. Placing       At price : State currency       Issue and allotment (/ / ) $(/ / / )$ 4. Bonus issue       Class of shares issuable (// / ) $(/ / / )$ 4. Bonus issue       Issue and allotment (// / ) $(/ / / )$ 4. Bonus issue       Issue and allotment (/ / / ) $(/ / / )$ 4. Bonus issue       Issue and allotment (// / ) $(/ / / )$								
1. Regist issue       At price : currency       date : (dd/mm/yyyy)         EGM approval date: $(//)$ (d/mm/yyyy)       N/A       N/A         2. Open offer       At price : State currency       Class of shares issuable (Mote 1)			State		( / /	)		
(dd/mm/yyyy) = N/A = N/A $N/A = N/A$	1.	Rights issue	At price : State currency					
2. Open offer       At price : State currency       Class of shares issuable (// / ) date : (d/nm/yyyy)         2. Open offer       At price : State currency       Issue and allotment (/ / ) date : (d/nm/yyyy)         EGM approval date: (d/nm/yyyy)       N/A       N/A         3. Placing       At price : State currency       Issue and allotment (/ / ) date : (d/nm/yyyy)         3. Placing       At price : State currency       Issue and allotment (/ / ) date : (d/nm/yyyy)         FGM approval date: (/ / ) (d/mm/yyyy)       N/A       N/A         4. Bonus issue       Class of shares issuable (// ) date : (d/mm/yyyy)       N/A         4. Bonus issue       Issue and allotment (/ / ) date : (d/mm/yyyy)       EGM approval date: (/ / ) date : (d/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
2. Open offer       At price : State currency       Issue and allotment date : (d/mm/yyy) $(///)$ EGM approval date: $(///)$ N/A       N/A         3. Placing       At price : State currency       Class of shares issuable (///)       N/A       N/A         3. Placing       At price : State currency       Issue and allotment (///)       (///)       N/A       N/A         4. Bonus issue       Class of shares issuable (M/mm/yyy)       Issue and allotment (///)       (///)       N/A       N/A         4. Bonus issue       EGM approval date: (d/mm/yyy)       Issue and allotment (///)       (///)       Issue and allotment (////)       Issue and allotm								
2. Open offer At price : State currency Issue and allotment $(//)$ EGM approval date: $(d/mm/yyyy)$ EGM approval date: $(//)(d/mm/yyyy)3. Placing At price : State currency Issue and allotment (//)EGM$ approval date: $(//)EGM$ approval date: $(//)$								
3. Placing       At price : State currency       Issue and allotment (///)       N/A       N/A         3. Placing       At price : State currency       Issue and allotment (///)       N/A       N/A         4. Bonus issue       Class of shares issuable (///)       N/A       N/A       N/A         4. Bonus issue       Issue and allotment (///)       Issue and allotment (///)       N/A       N/A         4. Bonus issue       Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)         4. Bonus issue       Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)	2.	Open offer	At price : State currency	Issue and allotment	( / /	)		
3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       N/A       N/A         4. Bonus issue       Issue and allotment ( / / ) date : (dd/mm/yyyy)       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       Issue and allotment ( / / ) date : ( / / ) (dd/mm/yyyy)					( / /	)	NT/4	<b>N</b> 7/A
3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment       ( / / )         Bonus issue $\frac{(Note 1)}{(dd/mm/yyyy)}$ Issue and allotment       ( / / )         4. Bonus issue       Class of shares issuable       Issue and allotment       ( / / )         Issue and allotment       ( / / )       Issue and allotment       ( / / )         Issue and allotment       ( / / )       Issue and allotment       ( / / )         Issue and allotment       ( / / )       Issue and allotment       ( / / )         EGM approval date:       ( / / )       Issue and allotment       ( / / )         Issue and allotment       ( / / )       Issue and allotment       ( / / )         EGM approval date:       ( / / )       Issue and allotment       ( / / )         Issue and allotment       ( / / )       Issue and allotment       I / )         Issue and allotment       ( / / )       I / )       I / )         Issue and allotment       ( / / )       I / )       I / )         Issue and allotment       ( / / )       I / )       I / )         Issue and allotment       ( / / )       I / )       I / )         Issue and allotment       ( / / )       I / )       I / )         Issue and allotment							N/A	N/A
3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       N/A       N/A         4. Bonus issue       Class of shares issuable (// / )       N/A         Issue and allotment date : (dd/mm/yyyy)       Issue and allotment (/ / )         EGM approval date: (// / )       EGM approval date: (// )         EGM approval date: (// )       Issue and allotment (/ / )         EGM approval date: (// )       EGM approval date: (/ / )								
4. Bonus issue     Issue and allotment (///)	3.	Placing	At price : State	Issue and allotment	( / /	)		
Class of shares issuable					( / /	)		
4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)							<u>N/A</u>	<u>N/A</u>
4. Bonus issue								
EGM approval date: (//) (dd/mm/yyyy)	4.	Bonus issue		Issue and allotment	( / /	)		
<u>N/A</u> <u>N/A</u>					( / /	)	NT / A	NT / A
							<u>IN/A</u>	1N/A

		For Man	1 <b>B</b> 0	ard a	ana C	GEM listed issuers No. of new	No. of new
	Type of Issue					shares of issuer issued during the month pursuant thereto	shares of issuer which may
	21						
		Class of shares issuable ( <i>Note 1</i> )					
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( )	/ /	)		
		EGM approval date: (dd/mm/yyyy)	( )	/ /	)		
						<u>N/A</u>	N/A
		Class of shares repurchased ( <i>Note 1</i> )					
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( )	/ /	)		
		EGM approval date: (dd/mm/yyyy)	( )	/ /	)		
						<u>N/A</u>	N/A
		Class of shares redeemed ( <i>Note 1</i> )					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( )	/ /	)		
		EGM approval date: (dd/mm/yyyy)	( )	/ /	)		
						<u>N/A</u>	N/A
		Class of shares issuable ( <i>Note 1</i> )					
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( )	/ /	)		
		EGM approval date: (dd/mm/yyyy)	( )	/ /	)	N/A	N/A
							*

			For M	Main Board and C	GEM listed issuers	5
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issua (Note 1)	ble		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Class of shares issua (Note 1)	ble		
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Total E.	(Ordinary share	es) N/A	
				(Preference share (Other class	es) N/A	-
				(Other Clas	<u> </u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

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Remarks (if any):

Submitted by: Cheung Kwok Keung

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.